



Legacy Society Bequest Challenge

Yes! I/We can help the **Clear Lake Township Land Conservancy** receive an instant \$1,000 from the Bequest Challenge Fund. I/we have named, Clear Lake Township Land Conservancy as a beneficiary in my/our will or estate plans, in the following way:

My/our future gift is from my:

- My/our donation of land
- ☐ My/our will or living trust
- ☐ My/our cash, bank, brokerage, donor advised fund or other financial account
- ☐ My/our retirement account or insurance policy
- ☐ Other _____

Name(s): _____

Address: _____

Email: _____ **Phone:** _____

Signature: _____ **Date:** _____

Signature: _____ **Date:** _____

I/We understand that this future gift makes me/us a member of Clear Lake Township Land Conservancy's Legacy Society and that the membership list may be published in the Conservancy's publications and website.

- ☐ Please list me/us as a Legacy Society member in the following way:

- ☐ I/We prefer to remain anonymous.

Your attorney will need our legal name and address:

Clear Lake Township Land Conservancy, Inc., 111 Gecowets Drive; Fremont, IN 46737
Our Federal Tax ID Number is 35-1835491

Please return this completed form to:
Clear Lake Township Land Conservancy
111 Gecowets Drive
Fremont, IN 46737

Feel free to contact us with any questions or comments at: (260) 527-1072 or
director@clearlakeconservancy.org.

Here's how the Legacy Society Bequest Challenge Works

The Legacy Society Bequest Challenge is a campaign to inspire our supporters to make a bequest or will commitments for the future and, in return, help us earn much-needed challenge grant dollars for use today!

Through the Bequest Challenge, you can maximize the impact of your future bequest and estate plans.

Step 1:

Name Clear Lake Township Land Conservancy in your will or living trust or as a beneficiary of your retirement or financial account. New commitments and upgraded previously established bequest plans qualify.

Step 2:

Complete the Bequest Challenge form enclosed on the opposite side and return it to our office. Or complete the form on our website at www.clearlakeconservancy.org and email it to director@clearlakeconservancy.org.

Step 3:

Our special Bequest Challenge grant donor will make a gift of \$1,000 right now to Clear Lake Township Land Conservancy in your honor. That's it, it's that easy!

What Gifts Qualify

- Will/Living Trust
- IRA/Retirement Account
- Insurance Policy
- Charitable Remainder Trust
- Bank, Brokerage, or Other Financial Account
- Land

Your legacy gift will impact today and far into the future. Thank you!

For more information please contact our office at (260) 527-1072 or director@clearlakeconservancy.org.